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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Midea Investment Development Company Limited

美的投資發展有限公司

(incorporated with limited liability in the British Virgin Islands)

(the “Issuer”)

**Issue of U.S.\$450,000,000 2.88 per cent. Guaranteed Notes due 2027 (the “Notes”)
(Stock Code: 4501)**

unconditionally and irrevocably guaranteed by

Midea Group Co., Ltd.

美的集團股份有限公司

(incorporated with limited liability in the People’s Republic of China)

(the “Guarantor”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BofA Securities

Crédit Agricole CIB

Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers

Bank of China

ICBC (Asia)

**China Construction
Bank (Asia)**

DBS Bank Ltd.

Joint Green Financing Advisors

BofA Securities

Crédit Agricole CIB

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 16 February 2022. The listing of the Notes is expected to become effective on 25 February 2022.

Hong Kong, 24 February 2022

As at the date of this announcement, the sole director of the Issuer is Ms. ZHONG Zheng.

As at the date of this announcement, the directors of the Guarantor are Mr. FANG Hongbo, Mr. HE Jianfeng, Mr. YIN Bitong, Mr. GU Yanmin, Mr. WANG Jianguo, Mr. YU Gang, Mr. XUE Yunkui, Mr. GUAN Qingyou, and Ms. HAN Jian.